



# **IMPORTANT COMMUNICATION** *for all OmniTrader Users*

## ***Welcome to OmniTrader!***

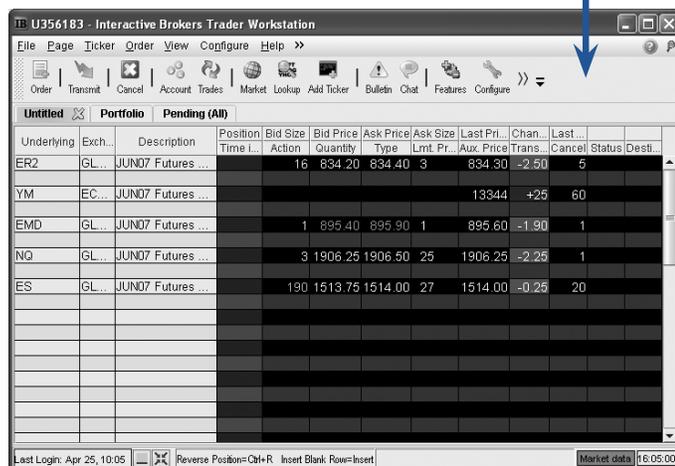
You are currently holding the most powerful program in the world for making money in the markets. This power comes from many different sources. OmniTrader's buy and sell signals are 100% automated, which means you are going to effortlessly get great trading opportunities each day. AND now, with Integrated Brokerage, the trading can be automated too!

This insert is included to introduce OmniTrader users to Visual Brokerage, including an explanation of how Integrated Brokerage differs from using the Paper Broker, and how automated trading can be achieved through Trade Plans.

### **Getting Started with the Paper Broker & Paper Portfolio**

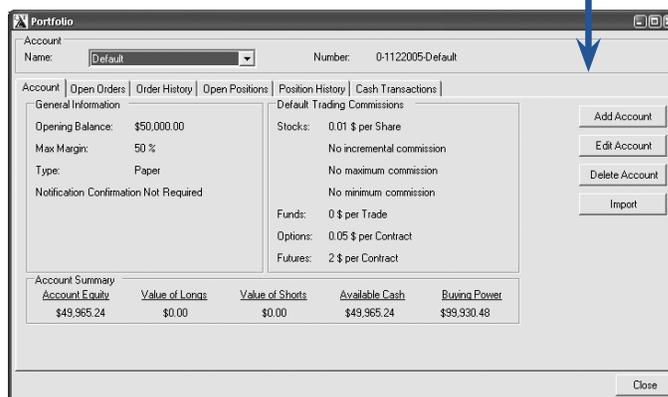
The best place to begin to experience Visual Brokerage is in the Paper Portfolio. It works precisely the same as live brokerage, except that you are looking at our portfolio interface, because the broker is simulated. The following images show the difference between the Paper Broker and a Real Broker interface.

## Broker toolbar with Interactive Brokers selected.



Actual Broker Interface (for Interactive Brokers)

## Broker toolbar with Paper Broker selected.



OmniTrader's Simulated Paper Broker Interface

OmniTrader's Portfolio is designed in such a way that you can use the Paper Broker to manage your trades with ANY broker you choose. This process involves using the Trade Notification window to record your actions with the external broker on a daily (or intraday) basis. See the tutorial called, "Notifications and Confirmations" in the tutorial package for information on how to do this.

By starting with the Paper Broker you will gain the experience you need before moving on to trading with a Real Broker. That way, you can become educated on how Visual Brokerage and Trade Plans work.

## Moving Up to Integrated Brokerage

While the Paper Broker elegantly supports external brokerage, it still doesn't compare to the ease and power of Integrated Brokerage. The value of Integrated Brokerage is in the time it will save you. Move a chevron to activate a Trade Plan, and you're done—no going back and forth with an external broker interface. We're talking about true "fire and forget" trading. You will quickly see the value of this feature the first time you use it.

By selecting a broker from the Portfolio toolbar, you enable the broker's interface. **ALL THE FEATURES OF VISUAL BROKERAGE ARE IDENTICAL** whether you are using a Paper or Real Brokerage. The chevrons and Trade Plans work the same.

## **ABOUT INTEGRATED BROKERAGE**

As mentioned earlier, you can use OmniTrader's Paper Broker to effectively trade with any broker you want to use. But clearly, it is much more efficient to place trades directly with a broker through OmniTrader, and that is what Integrated Brokerage provides.

We currently support two discount brokers – MB Trading ([www.mbtrading.com](http://www.mbtrading.com)) and Interactive Brokers ([www.interactivebrokers.com](http://www.interactivebrokers.com)), with more to come. We are providing direct access to these brokers through Integrated Brokerage, at no additional charge. All you have to do is complete an agreement on our web site:

**[www.omnitrader.com/integratedbrokerage](http://www.omnitrader.com/integratedbrokerage)**

Once you complete the sign-up process, you will enter the Integrated Brokerage license key into OmniTrader and the feature will be activated.

## **Using Trade Plans for Automated Trading**

When I say automated trading most people think I'm talking about OmniPilot, our automation program that comes with OmniTrader Professional. But actually, automation is present in several areas of Visual Brokerage and Trade Plans, and it's important to understand this.

The Trade Plan concept is novel in the world of trading software. As the name implies, it's a "plan for trading" with steps that execute the plan. The first step is always an entry order. But from there, a Trade Plan can be defined to do just about anything! Step 2 can monitor a profit level and sell part of the position. Step 3 can do it again, and step 4 can even reverse positions from long to short. And, any step can branch to any other step.

**ANYTHING YOU CAN DEFINE ON PAPER CAN BE IMPLEMENTED IN A TRADE PLAN.** Trade Plans provide a form of automated trading in terms of automated exit management. The power of this capability is awesome, especially when it is connected to a broker.

## A New Adventure

As an OmniTrader user, you are in an elite echelon of traders worldwide. Very few people have this kind of firepower at their disposal. While “Joe Trader” is popping up a window to type in share quantities, you will have moved your chevron and be on to the next opportunity. While he is trading one or two positions, you can be trading ten or twenty. While his computer sits idle during lunch, yours could be making money.

It is our fervent hope that all our customers reach their trading goals. To this end, we are here to support you and help you. If you have any questions at all about using OmniTrader, call our support team at 512-345-2592. Good luck on your path to trading success.

Sincerely,



Ed Downs  
CEO and Founder  
Nirvana Systems, Inc.